

Leaving A Gift To Your Hospital In Your Will

You can make a difference

Leaving a gift in your will enables you to ensure that your favourite causes are remembered and that your kindness is remembered too.

A will ensures that your estate is distributed between the people and charities that you care about. It means that you decide exactly what and how much they receive. If you do not have a will, family members may have to pay inheritance tax. Your solicitor will advise you about this.

The N&N Hospitals Charity supports and helps Norfolk & Norwich Hospitals University NHS Foundation Trust (the Trust) provide the best possible care for patients. When you remember the hospital charity in your will you can specify how your gift is to be used. General charitable purposes will enable us to use funds where they are most needed across the Trust. Alternatively, you may choose to support a particular area of the Trust's work.

It is important to bear in mind that names of wards and departments can change and it is often better to say what your intention is rather than being too specific. For example you may wish to say that you want your gift to be used for 'Care for Older Persons Medicine Wards' rather than name the particular wards that currently care for the elderly, since this could change.

No matter how large or small, a gift in your will is an incredibly thoughtful way to support your hospital. You can be sure that it will make a difference to the care provided to people living in Norfolk long into the future

I'd like to ensure that my legacy is used for a specific area of work. How do I do this?

Please state the area of work you would like to support, such as cancer research, stroke, care for older persons medicine or children without being too specific. The names of wards can change and newer treatments and equipment may be available when the time comes, so a more general wording will enable us to use your gift for the priorities which are current at the time that the will becomes active.

Are there any tax benefits when you make a bequest to Norfolk & Norwich University Charitable Fund?

If you leave an estate of a certain value or above (the Government can change this value) it may be subject to inheritance tax. Charities are generally exempt from inheritance tax on bequests made to them in wills. However, please discuss possible ways of minimizing the tax burden on your estate with your solicitor.

CONTACT US

Telephone 01603 287107 Email fundraising@nnuh.nhs.uk Online www.nnuh.nhs.uk N&N Hospitals Charity, Level 6, 20 Rouen Road, Norwich, Norfolk, NR1 1QQ





I'm an executor and there is a bequest to N&N Hospitals Charity in the will. How should I pay the money to you?

Please send a cheque made payable to:

N&N Hospitals Charity, 6th Floor Fundraising/Finance, 20 Rouen Road Norwich NR1 1QQ -

The registered charity number 1048170 can be written on the reverse.

If there is a specific area of work that the person who has made the will has stated that they wished to support, this should be mentioned in any correspondence to ensure that the gift is spent in the way they intended.

Is there a form of words that I can use to ensure my wishes are met?

If you decide to leave a gift to the charity in your will you may want to take the following wording suggestions for a residuary bequest or a pecuniary bequest to your solicitor. They will ensure that your wishes are followed accurately.

Residuary bequest (a proportion of your estate):

of NNUH Hospitals University NHS Foundation Trust and the receipt of the Treasurer, or the proper office for the time being of the N&N Hospitals Charity shall be a complete discharge to my executors."

Pecuniary bequest (a set sum):

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